

Thursday 20 November 2008

**AUSTRALIAN SECURITIES EXCHANGE LIMITED
 COMPANY ANNOUNCEMENTS PLATFORM**

ASX CODE USA



Dear Sir,

RESULTS OF ANNUAL GENERAL MEETING – 20 November 2008

At the Company's Annual General Meeting held today, the following resolutions were passed by shareholders on a show of hands.

Details of valid proxies submitted to the meeting are as follows:

Ordinary Resolution No.	Votes cast	Votes for	Votes against	Abstentions	Open-Usable	Open-Conditional
1	<i>To approve the Remuneration Report as set out in the 2008 Annual Report</i>					
	27,205,187	25,754,505	361,098	132,025	957,559	0
2	<i>Election of a Director – Xu Gang</i>					
	27,205,187	25,909,880	239,067	48,681	1,007,559	0
3	<i>Issue of shares to Directors in lieu of Directors' fees/salary</i>					
(a)	<i>Issue of shares to Directors – Mr Tom Phillips AM</i>					
	26,389,368	25,755,193	371,877	17,158	145,140	100,000
(b)	<i>Issue of shares to Directors – Ms Alice McCleary</i>					
	26,853,655	25,492,561	376,377	27,158	957,559	0
(c)	<i>Issue of shares to Directors – Russel Bluck</i>					
	24,781,201	23,430,107	376,377	17,158	957,559	0

For further information on this press release, please contact either Russel Bluck, Managing Director, or Craig Gooden, Company Secretary on (08) 8132 0577.

Yours truly,
 UraniumSA Limited

Tom Phillips AM
 Chairman