

## Amended Form 604

Corporations Act 2001

Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme **URANIUMSA LIMITED**

ACN/ARSN **119 978 013**

#### 1. Details of substantial holder(1)

Name **PENINSULA EXPLORATION PTY LTD**

ACN/ARBN (if applicable) **077 503 425**

There was a change in the interests of the substantial holder on **19/10/2006**

The previous notice was given to the company on **19/10/2006 (since amended)**

The previous notice was dated **18/10/2006 (since amended)**

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>6,910,913</b>	<b>11.28%</b>	<b>6,175,913</b>	<b>10.08%</b>

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (7)	Class and number of securities	Person's votes affected
18/10/06	Peninsula Exploration Pty Ltd	Sale on market	\$39,649	ORD 180,500	0.29%
19/10/06	Peninsula Exploration Pty Ltd	Sale on market	\$135,340	ORD 554,500	0.91%

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
Peninsula Exploration Pty Ltd	Peninsula Exploration Pty Ltd	Peninsula Exploration Pty Ltd	Beneficial and legal owner	ORD 5,558,322	9.07%
Shane le Plastrier	Shane le Plastrier	Shane le Plastrier	Beneficial and legal owner	ORD 617,591	1.01%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association(8) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addressee**

The addresses of persons named in this form are as follows:

Name	Address
Peninsula Exploration Pty Ltd	6/25 Norman Street Adelaide SA 5000
Shane le Plastrier	6/25 Norman Street Adelaide SA 5000

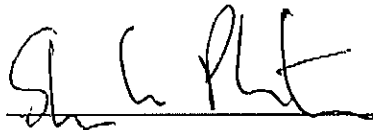
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**Signature**

print name: **Shane Le Plastrier**

capacity **Sole Director of Peninsula  
Exploration Pty Ltd**

sign here



date

24/10/2006