



## COMMENCEMENT OF OFFICIAL QUOTATION- URANIUMSA LIMITED

UraniumSA Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Monday, 16 October 2006.

Official quotation of the Company's securities will commence on Wednesday 18 October 2006.

Quoted Securities: 33,031,532 ordinary shares fully paid

ASX Codes: USA

Time: 11:30 AM EST

Date: 18 October 2006

SEAT Abbreviation: URANIUMSA

ISINs: AU000000USA3

Home Branch: Adelaide

Industry Classification: 1010 Energy

Registered Office: Level 1  
67 Greenhill Road  
Wayville SA 5034

Phone: 0417 826 213

Fax: (08) 8361 7985

Company Secretary: Craig Gooden

Share Registry: Computershare Investor Services Pty Ltd  
Level 5, 115 Grenfell Street  
Adelaide SA 5000

Phone: 1300 556 161

Fax: (08) 8236 2305

Brokers to the issue: N/A



**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored subregister.

**State of Incorporation:** South Australia

**ASX restricted securities:** See below

**Dividend Policy:** N/A

**Activities:** Uranium Exploration

**Securities not quoted:** 19,292,557 ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

6,500,000 unlisted options exercisable at 20 cents each at any time before 1 September 2011 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

500,000 unlisted options exercisable at 20 cents each at any time before 1 September 2011 classified by ASX as unrestricted securities.

2,750,000 ordinary shares fully paid issued on 18 August 2006 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

6,175,913 ordinary shares fully paid issued on 29 September 2006 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

<b>ASX Contact:</b>	Dion Silvy
<b>Business Unit</b>	Issuers Adelaide
<b>Ext.No:</b>	5034
<b>Date:</b>	17 October 2006