



MARKET RELEASE

17 October 2006

URANIUMSA LIMITED

PRE-QUOTATION DISCLOSURE

UraniumSA Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 16 October 2006.

Official Quotation of the following securities will commence at 11:30 am E.S.T. on Wednesday, 18 October 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. An updated statement of commitments based on funds actually raised under the Prospectus
4. Number and escrow period of restricted securities.
5. The full terms and conditions of the Employee Share Option Plan
6. The full terms and conditions of the different classes of options on issue
7. A statement confirming the completion of the Material Agreements, outlining the status of ELAs and renewals held by the Company and an update on the status of ministerial approval for the various joint ventures and Farm-in agreements associated with the Material Agreements
8. Constitution.
9. Appendix 1A, ASX Listing application and agreement.

Security Code: USA



Dion Silvy
Adviser Issuers (Adelaide)