

01 November 2011

General Manager
The Company Announcements
Australian Securities Exchange
ASX Code: USA

COMPANY SECRETARY

UraniumSA Limited advises that the Directors have appointed Mr Damien Connor, the Chief Financial Officer, as a Joint Company Secretary, effective 1st November 2011.

Mr Damien Connor has been employed as the Chief Financial Officer for UraniumSA since April 2011, and joins Craig Gooden in the position of Joint Company Secretary.

Damien has extensive financial and operating experience in the uranium industry where he spent over four years as Finance Manager for Heathgate Resources, owner and operator of the Beverley Uranium Mine in South Australia.

A member of the Institute of Chartered Accountants in Australia since February 2002, Damien began his career with PwC in 1999 where he was an auditor for four years. Damien also has past experience working with Royal Bank of Scotland in London, ETSA Utilities, and Trility (former United Utilities).

Yours faithfully



Managing Director
UraniumSA Limited