

Thursday 6 October 2011

**AUSTRALIAN SECURITIES EXCHANGE LIMITED
 COMPANY ANNOUNCEMENTS PLATFORM**

ASX CODE USA

Dear Sir,

RESULTS OF ANNUAL GENERAL MEETING – 6 October 2011

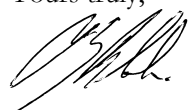
At the Company's Annual General Meeting held today, the following resolutions were passed by shareholders on a show of hands.

Details of valid proxies submitted to the meeting are as follows:

Ordinary Resolution No.	Total Valid Proxies	Votes for	Votes against	At Discretion of Proxy	Abstentions
1					
Remuneration Report	19,930,859	19,288,495	520,104	0	122,260
2					
Election of Director	32,343,023	27,757,328	145,700	4,363,495	76,500
3					
Re-Issue Share Options to Director	23,387,790	22,640,146	709,117	0	38,527
4					
Adoption of New Company Constitution	32,343,023	27,878,004	43,350	4,343,495	78,174
5					
Approval of Securities Issued	27,283,790	22,638,144	282,351	4,343,495	19,800

For further information on this press release, please contact either Russel Bluck, Managing Director or Craig Gooden, Company Secretary on (08) 8132 0577.

Yours truly,



Russel Bluck
 Executive Chairman
 UraniumSA Limited