

Friday, 4 March 2011

General Manager  
The Company Announcements Office  
Australian Securities Exchange  
ASX Code: USA

## UNLISTED EMPLOYEE OPTIONS LAPSED

UraniumSA Limited wishes to advise that in accordance with the provisions of the Employee Share Option Plan, 83,334 unlisted share options exercisable at 29.23 cents have lapsed.

Following the cancellation of these options, UraniumSA Limited has the following unlisted options on issue:

515,500 exercisable at 18.98 cents expiring 16 May 2011

400,000 exercisable at 23.98 cents expiring 4 July 2011

6,490,000 exercisable at 18.98 cents expiring 1 September 2011

2,500,000 exercisable at 29.23 cents expiring 31 December 2011

100,000 exercisable at 10.23 cents expiring 24 June 2012

2,500,000 exercisable at 29.23 cents expiring 17 November 2012

250,000 exercisable at 29.23 cents expiring 14 October 2013

333,333 exercisable at 29.23 cents expiring 23 October 2013

693,000 exercisable at 68 cents expiring 17 January 2014



Craig Gooden

Company Secretary  
UraniumSA Limited